April 21, 2020

Making EHR Data More Available for Research and Public Health (MedMorph) Technical Expert Panel (TEP)

Co-Chairs:

Bill Lober University of Washington

John Loonsk

Johns Hopkins University





S. Department of ealth and Human Services enters for Disease ontrol and Prevention

MedMorph TEP Meeting – 04/21/2020

	ΤΟΡΙϹ	LEAD(S)	TIME (ET)
1	Roll Call & Welcome	Maria Michaels TEP Co-Chairs: Bill Lober John Loonsk	3:00 - 3:05
2	HL7 Update	Nagesh "Dragon" Bashyam MedMorph Project Team	3:05 - 3:10
3	University of Washington StayHome.App <u>http://stayhome.app</u>	Bill Lober	3:10 - 3:20
4	eCR Now	John Loonsk Laura Conn	3:20 - 3:35
5	Discussion	Entire TEP	3:35 - 3:55
6	Questions, Next Steps Next Meeting – May 19, 2020	Bill Lober John Loonsk MedMorph Project Team	3:55 - 4:00

HL7 Update

From Project Scope Statement:

The goal of the MedMorph project is to develop and pilot a scalable and extensible standards-based reference architecture. This reference architecture will enable clinical data exchange with EHR systems and public health systems, specialized registries, national health care survey systems, and research information systems for multiple conditions. Initially, the reference architecture will be outlined using three priority use cases:

- Hepatitis C
- Cancer
- Health Care Surveys

HL7 FHIR Reference Architecture Ballot Timeline

Date	Artifact	Status
February 20, 2020	Draft PSS Presented to the HL7 Supporting WG	Completed
February 21, 2020	Submit PSS Scope Statement for September 2020 Ballot Cycle	Completed <u>https://confluence.hl7.org/display/PHWG/Making+EHR+Data+More+Avail</u> <u>able+for+Research+and+Public+Health+%28MedMorph%29+Reference+Ar</u> <u>chitecture+HL7+FHIR+Implementation+Guide</u>
April 19, 2020	HL7 Steering Division Approval	Completed, PSS Approved
May 16 th -17 th	HL7 FHIR Connectathon- San Antonio, TX (https://www.hl7.org/events/working_group_meeting/2020/05/)	Will be virtual this year
May 18 th -22 nd , 2020	HL7 Workgroup Meeting - San Antonio, TX (https://www.hl7.org/events/working_group_meeting/2020/05/)	CANCELED
July 5 th , 2020	Notice for Intent to Ballot	
July 26 th -August 13 th , 2020	Ballot Pool/Consensus Group Sign Up	
August 9 th , 2020	Ballot content due (FHIR Reference Architecture Implementation Guide)	
August 14 th - September 14 th , 2020	Ballot open for voting	
September 19 th -20 th	HL7 FHIR Connectathon – Baltimore, MD (<u>http://www.hl7.org/events/</u>)	
September 21 st -25 th , 2020	HL7 Workgroup Meeting – Baltimore, MD (<u>http://www.hl7.org/events/</u>)	

Timeline: MedMorph Activities & IG Balloting



University of Washington StayHome.app

Bill Lober http://stayhome.app

https://StayHome.app

COVID-19 Symptom Tracking Diary

- Patient Reported Outcomes: subjective
 - Questionnaires, assessments, si
- Patient Generated Health Data: objective
 - BP, T, Wt., HR, location (fitness, chronic disease)
- PROs/PGHD in cancer, HIV, pain, BH, 1°C, surg...
 - Clinical utility integrate w/ visit, impacts care
 - Research utility esp. when providers, pts are motivated to participate
 - Public health utility...
- How do Patient Reported Outcomes and PGHD fit in with the MedMorph reference architecture?
- "FHIR-first" architecture



https://StayHome.app Public Health/Research Utility



- User/Patient/Person-centered
- Sx Diary (PROs, PGHD)
- Link to CDC Sx Self-Checker
- Record testing, pregnancy, HCW/occupation, at risk conditions (PROs)
- Data sharing with clinical programs, public health, researchers
- Longitudinal Trends

https://StayHome.app Public Health/Research Utility



Clinical Informatics Research Group

https://StayHome.app Public Health/Research Utility

Clinical Informatics Research Group



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stayhome.app Architecture (production)



eCR Now

John Loonsk Laura Conn

eCR Now

April 2020

Version 8

eCR-Info@aimsplatform.org



Electronic case reporting (eCR)

The automated identification of reportable health events in electronic health records and their transmission to state and local public health authorities for review and action.

eCR Now

- Electronic case reporting (eCR) is a critical tool for COVID-19 and other outbreak management needs
 - Automated reporting from EHRs
 - Minimizes healthcare provider burden and meets core public health needs
 - Supports case management, contact tracing, situational awareness and reporting, connecting lab results, coordinating isolation and other response measures
- Case reporting to state and local public health agencies (PHAs) is followed by sending appropriate data to the Centers for Disease Control and Prevention
- eCR is operating well now for COVID-19, but there were a limited number EHRs with eCR capabilities when COVID-19 began
- We need more implementations of <u>eCR Now</u>

eCR Now Elements

- 1. Cohort-based COVID-19 rapid eCR implementations for provider sites that have eCR enabled EHRs
- 2. A new eCR Now FHIR app that non-eCR enabled EHRs can rapidly implement to automate COVID-19 eCR
- 3. Extension of the existing eHealth Exchange policy framework through a developing Carequality eCR implementation guide

eCR Now – Element 1

- Accelerated, cohort-based onboarding
 - Implementation streamlined to just 3 days
 - Last week initial California cohort onboarded 4.5 million covered patients and 13,000 physicians
- FHIR trigger code distribution service (eRSD)
 - Over 60,000 case reports have been triggered from evolving codes (ICD, LOINC, SNOMED)
- Confirmed cases automatically delivered to Public Health Agencies for surveillance – no manual entry in clinical care, minimized burden on healthcare providers and public health
- Electronic case reports are faster and more complete than manual reporting or ELR for outbreak management

eCR Now FHIR App – Element 2

- FHIR app that can be rapidly implemented to automate COVID-19 eCR in otherwise non-enabled EHRs
- Connect COVID-19 electronic case reporting to existing infrastructure to confirm cases and route to appropriate public health surveillance systems
- Immediately implement in as many EHRs as possible, based on API that is "in the wild" without waiting for EHR software releases
- Had been working on a full eCR, subscription-based, backend services app for the longer term
- Initial version of eCR Now app for COVID-19 and source code available May 1

eCR Now - FHIR Reporting App

	eCR Now COVID-19 and full eCR option	Backend Services App	Reporting Services in FHIR API
Description	Expedited delivery of app to provide COVID-19 eCR now for EHRs that don't have it	Planned roll-out of app with fully automated launch, trust services, and other reporting functions	Working on advancing FHIR Common Reporting Functions into FHR API – all EHRs must report
Timing	App / source code available May 1	Projected for 2021	Longer term objective
Output	HL7 CDA electronic Initial Case Report (eICR) Version 1.1	HL7 FHIR electronic Initial Case Report Version 1.0 and other FHIR payloads	Multiple FHIR payloads
Operations	 Manages all triggering with eRSD input SMART on FHIR App launch for patient and encounter context Followed by system access for triggering and eICR loading or refresh tokens 	 Full backend services app Trust services for chronic surveillance FHIR Subscription triggering CQL engine connection 	 Minimized app services Possible CQL engine services
Query Data	 Argonaut 1.0.0 (R2) based on FHIR Version 1.0.2 USCore 2.0.0 (STU 2) based on FHIR Version 3.0.1 	FHIR Release 5USCore	• TBD

FHIR Reporting Technical Team

- John Loonsk, APHL and Johns Hopkins
- Nagesh Bashyam, Drajer Consulting
- Sarah Gaunt, Lantana Consulting Group
- Rick Geimer, Lantana Consulting Group
- Grahame Grieve, Health Intersections
- Michele Mottini, CareEvolution
- Bryn Rhodes, Dynamic Content Group
- Brett Marquard, WaveOne Associates
- Mike Flanigan, Carradora
- Tim Morris, ScioInformatics

Existing eCR Infrastructure



• eHealth Exchange participation, APHL participation agreement, and Carequality coming

HL7 Standards

- Electronic Initial Case Report (eICR) CDA v1.1
- Reportability Response (RR) CDA v1.0





Discussion

Upcoming MedMorph Meetings

Next Full TEP Meeting

Tue 5/19/2020 @ 3-4pm ET / 2-3pm CT / 1-2pm MT / 12-1pm PT

Technical Workgroups (Weekly)

Reference Architecture/Authorities/Policies (starting 3/25/2020): Wednesdays @ 1-2pm ET / 12-1pm CT / 11am-12pm MT / 10-11am PT

Contacts

CDC Team

- Maria Michaels: <u>ktx2@cdc.gov</u>
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- Laura Conn: <u>lbk1@cdc.gov</u>

TEP Co-Chairs

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- Bill Lober: lober@uw.edu

Technical Leads

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Technical SME

• Brett Marquard: brett@waveoneassociates.com

Appendix A: MedMorph General Information

Making EHR Data More Available for Research and Public Health

Technical Expert Panel:

End Users, Data Recipients, Stakeholders – Including representatives of additional use cases

Foundation of standards supported by health IT certification (CCDS/USCDI, APIs, FHIR)

Fully Modeled Use Cases Hepatitis C, Cancer, Healthcare Surveys



Implementation Guides For general use and for each use case

Technological Strategies

To develop scalable and extensible architecture

CCDS: Core Clinical Data Set **USCDI:** US Core Data for Interoperability **APIs:** Application Programming Interfaces **FHIR:** Fast Healthcare Interoperability Resources

Software



Clinical organization



EHR platform

Other testing partners (e.g., public health departments, registries, health IT developers, etc.)

Evaluation Planning



Implementation Guides, Implementation and Sustainability Reference Balloted Architecture calability ∞ Š Source Software) **Roadmap for** Φ eferenc Ž **PRODUCTS:** (Open

Evaluation WG

- Short-term evaluation: focused on Hep C pilot
- Long-term evaluation: focused on broader impacts to research and public health

Appendix B: HL7 FHIR Resources

Helpful FHIR Links

- FHIR Home Page & Summary:
 - https://hl7.org/fhir/
 - https://hl7.org/fhir/summary.html
- FHIR Overview by user type:
 - General: <u>https://www.hl7.org/fhir/overview.html</u>
 - Developer: <u>https://www.hl7.org/fhir/overview-dev.html</u>
 - Clinical: <u>https://www.hl7.org/fhir/overview-clinical.html</u>
 - Architects: <u>https://www.hl7.org/fhir/overview-arch.html</u>
- FHIR Implementation Guide Publishing: <u>https://confluence.hl7.org/display/FHIR/IG+Publisher+Documentation</u>
- FHIR Implementation Guide Process Flow: <u>https://confluence.hl7.org/display/FHIR/FHIR+Implementation+Guide+Process+Flow</u>